



**DONOR ADVISED FUND**  
**DONATION INSTRUCTIONS**

Interested in giving to the Montreat Fund through your Donor Advised Fund (DAF)? Please mail or forward this information to your financial advisor.

**Organization Information**

**Legal Name:** Mountain Retreat Association (DBA Montreat Conference Center)

**Federal Tax ID Number (EIN):** 56-0532142

**Address:**

Montreat Conference Center

Office of Development

PO Box 969

Montreat, NC 28757

Please consider initiating your gift by April 15 to allow time for processing before Montreat's April 30 fiscal year end. If you have any questions, please contact our Donor Records Coordinator Logan Britt at (828) 419-9805 or [loganb@montreat.org](mailto:loganb@montreat.org).

*Gifts made to Montreat Conference Center are tax-exempt to the extent allowed by law.*

*Consult your tax advisor for more information.*